

Annexure II

DISTRIBUTION OF SHAREHOLDING AS ON QUARTER ENDING: 31.12.2011

(1) (a) Statement Showing Shareholding Pattern.

Name of the Company:		SREECHEM RESINS LIMITED	
Scrip Code, Name of The Scrip, Class of Security:		514248, SRECR, CLASS – Z	
Quarter Ended:		31 – DEC – 2011	
Partly paid-up share:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 4,00,00,000/-		

Category code (I)	Category of Shareholding (II)	Number of Share-Holders (III)	Total Number of Shares (IV)	Number of shares held in Dematerialized form (V)	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B) 1 (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)
(A)	Shareholding of Promoter & Promoter Group 2							
(1)	INDIAN							
(a)	Individuals/ Hindu Undivided Family	16	840400	818300	21.0100	21.0100	NIL	NIL
(b)	Central Govt. / State Govt.							
(c)	Bodies Corporate							
(d)	Financial Institution / Banks							
(e)	Any other (Specify)							
	Sub. Total (A) 1	16	840400	800800	21.0100	21.0100	NIL	NIL
2	FOREIGN							
(a)	Individuals (Non Resident, Individuals Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institution							
(d)	Any other (Specify)							
	Sub. Total (A) 2							
	Total Shareholding of Promoter & Promoter Group (A)=(A)(1)+(A)(2)	16	840400	818300	21.0100	21.0100	NIL	NIL

B)	Public Shareholdings³							NA	NA
(1)	Institutions							NA	NA
(a)	Mutual Funds / UTI								
(b)	Financial Institution / Banks	1	1900	1900	0.0475	0.0475		NIL	NIL
(c)	Central Govt. / State Govt.								
(d)	Venture Capital Fund								
(e)	Insurance Companies								
(f)	Foreign Institution Investors								
(g)	Foreign Venture Capital Investors								
(h)	Any other (Specify)								
	Sub. Total (B) 1	1	1900	1900	0.0475	0.0475		NIL	NIL
(2)	Non-Institutions							NA	NA
(a)	Bodies Corporate	84	1063400	956000	26.5850	26.5850		NIL	NIL
(b)	(i) Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	10655	2018600	528399	50.4650	50.4650		NIL	NIL
	(ii) Individual Shareholders holding nominal share capital in excess in of Rs.1 Lakh	6	74700	40500	1.8675	1.8675		NIL	NIL
(c)	Any other (Specify) NRI	4	1000	1000	0.0250	0.0250		NIL	NIL
	Sub. Total (B) 2	10749	3157700	1525899	78.9425	78.9425		NIL	NIL
	Total Public Shareholdings (B)=(B)(1)+(B)(2)	10750	3159600	1527799	78.9900	78.9900		NA	NA
	TOTAL (A) + (B)	10766	4000000	2346099	100.00	100.00			
(C)	Share held by Custodians and against which Depository receipts have been issued				NA			NA	NA
(1)	Promoter & Promoter Group								
(2)	Public								
	GRAND TOTAL (A+B+C)	10766	4000000	2346099	100.00	100.00		NIL	NIL

(1)(b) Statement showing shareholding of person belonging to the category “Promoter and Promoter Group”

Sr. No (I)	Name of the Shareholder (II)	Total Share Held		Shares Pledged or otherwise encumbered		
		Number (III)	As a (%) of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI)= (V)/(III)*100	As a % of Grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
1	SATYA NARAYAN KABRA	414600	10.3650	NIL	NIL	NIL
2	KRISHNA KUMAR KABRA	24300	0.6075	NIL	NIL	NIL
3	VIKRAM KABRA	15900	0.3975	NIL	NIL	NIL
4	SASHI KABRA	1000	0.0250	NIL	NIL	NIL
5	MAHESH KABRA	5200	0.1300	NIL	NIL	NIL
6	BINOD SHARMA	326500	8.1625	NIL	NIL	NIL
7	BINOD SHARMA	10000	0.2500	NIL	NIL	NIL
8	BINOD SHARMA	2000	0.0500	NIL	NIL	NIL
9	BINOD SHARMA	1000	0.0250	NIL	NIL	NIL
10	BINOD SHARMA	100	0.0025	NIL	NIL	NIL
11	RAJEE SHARMA	30700	0.7675	NIL	NIL	NIL
12	RAJEE SHARMA	2000	0.0500	NIL	NIL	NIL
13	DEOKI NANADAN SHARMA	3500	0.0875	NIL	NIL	NIL
14	KANCHAN SHARMA	2000	0.0500	NIL	NIL	NIL
15	RAVI SHARMA	1500	0.0375	NIL	NIL	NIL
16	BRAJO MOHAN BANERJEE	100	0.0025	NIL	NIL	NIL
		840400	21.0100	NIL	NIL	NIL

(1)(c)(i) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares.

Srl. No	Name of the Shareholder	Number of Shares	Shares as a % of total number of Shares(i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	KASTURI FISCAL PVT. LTD.	478000	11.9500
2	NIVEDAN MERCANTILES PVT. LTD.	268800	6.7200
3	SREECHEM FINANCE PVT. LTD.	164900	4.1225
4	ZADKO DISTRIBUTORS PVT. LTD.	65500	1.6375
	TOTAL	977200	24.4300

(1)(d) Statement showing details of locked-in-share.

Srl. No	Name of the Shareholder	Number of Shares Locked-in	Locked-in Shares as a % of total number of Shares(i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	SATYA NARAYAN KABRA	414600	10.3650
2	KRISHNA KUMAR KABRA	24300	0.6075
3	VIKRAM KABRA	15900	0.3975
4	SASHI KABRA	1000	0.0250
5	MAHESH KABRA	5200	0.1300
6	BINOD SHARMA	326500	8.1625
7	BINOD SHARMA	10000	0.2500
8	BINOD SHARMA	2000	0.0500
9	BINOD SHARMA	1000	0.0250
10	BINOD SHARMA	100	0.0025
11	RAJEE SHARMA	30700	0.7675
12	RAJEE SHARMA	2000	0.0500
13	DEOKI NANADAN SHARMA	3500	0.0875
14	KANCHAN SHARMA	2000	0.0500
15	RAVI SHARMA	1500	0.0375
16	BRAJO MOHAN BANERJEE	100	0.0025
	TOTAL	840400	21.0100

II)(a) Statement showing details of Depository Receipts(DRs).

Srl. No	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total numbers of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
I	NIL	NIL	NIL	NIL

(II)(b) Statement showing holder of Depository Receipts(DRs). Where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total numbers of Shares.

Srl. No	Name of the DR holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total numbers of shares {(i.e. Grand Total (A)+(B) +(C) indicate in statement at Para(I)(a) above}
I	NIL	NIL	NIL	NIL
		TOTAL	NIL	NIL

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by issuer. - **Not Applicable, because ONE CLASS OF SHARE ONLY in the company)**

(1)(c)(i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company.

Srl. No	Name of the Shareholder	Number of Shares	Shares as a % of total number of Shares(i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	KASTURI FISCAL PVT. LTD.	478000	11.9500
2	NIVEDAN MERCANTILES PVT. LTD.	268800	6.7200
	TOTAL	746800	18.6700