# Sreechem Resins Limited

AN ISO 9001 : 2015 CERTIFIED COMPANY

KOLKATA OFFICE : 23A, NETAJI SUBHAS ROAD ,11TH FLOOR , ROOM #.- 11, KOLKATA - 700001, INDIA
PHONE : 91-33-4005 0586, E.MAIL : sreechem@sreechem.in
CIN-L24222OR1988PLC002739


November 13, 2026

**The Deputy Manager**
Department of Corporate Services
**BSE Limited**
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

**Scrip Code: 514248 (BSE)**

Dear Sir,

**Sub: Standalone Un-Audited Financial Results for the Quarter and Half Year Ended September 30, 2026, in compliance with IND AS Rules**

This is to inform you that a meeting of the Board of Directors of our Company was held today, November 13, 2026, at the Corporate office of the Company which approved and took on record the Standalone Un-Audited Financial Results for the Quarter and Half Year Ended September 30, 2026. In order to comply with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing with this letter, Standalone Un-Audited Financial Results for the Quarter and Half Year Ended September 30, 2026, as per IND-AS Rules along with the "Limited Review Report" issued by the Statutory Auditors.

Start Time of Board Meeting: 16:00 hrs

End Time of Board Meeting: 16.35 hrs

Kindly take the same on your record & oblige.

This is for the information of Members.

Yours Faithfully,
**For SREECHEM RESINS LIMITED**

**VIKRAM KABRA**
**(DIN: 00746232)**
**WHOLETIME DIRECTOR**

**R. C. Jhawer & Co.**
*Chartered Accountants*

## LIMITED REVIEW REPORT

## TO THE BOARD OF DIRECTORS OF SREECHEM RESINS LIMITED

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **SREECHEM RESINS LIMITED** ("the Company"), for the Quarter and Half Year ended **September 30, 2026**.This Statement is the responsibility of the Company's Management and has been approved by the Board of directors. Our responsibility is to issue a report on these Financial Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For R C Jhawer & Co.,**
**Chartered Accountants**
**(Firm's Registration No: 310068E)**

**R C Jhawer**
**Partner**
**(Membership No: 017704)**
**(UDIN : 26017704YJUZMO7143)**

**Place : Kolkata**
**Date : 13-11-2026**

7A, Bentinck Street, 2nd Floor, Room No. 202, Kolkata - 700 001, Tel No. (O) 033 2243 0113, ✆ : 98302 20544 / 97487 86250
E-mail : rcjhawer@rediffmail.com / pankajjhawar@yahoo.com / ramesh@rcjhawer.com / pankaj@rcjhawer.com

**SREECHEM RESINS LIMITED**
**CIN : L24222OR1988PLC002739**
**Regd. Office: Jhagarpur, Post – Rajgangpur – 770 017, Odisha || Ph. No. : (06624) 211943**
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**Email: sreechem.rajgangpur@rediffmail.com; sreechem@sreechem.in || Website: www.sreechem.in**

## STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Lakhs unless otherwise stated)

| S. No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| I | Revenue from Operations | 1,053.50 | 887.42 | 654.22 | 1,940.92 | 1,516.54 | 2,975.33 |
| II | Other Income | 4.94 | 4.69 | 0.53 | 9.63 | 1.34 | 28.76 |
| III | Net Gain on de-recognition of financial assets at amortized cost | - | - | - | - | - | - |
| IV | Net Gain on reclassification of financial assets | - | - | - | - | - | - |
| V | **Total Income (I+II+III+IV)** | **1,058.44** | **892.11** | **654.75** | **1,950.55** | **1,517.88** | **3,004.09** |
| VI | Expenses | | | | | | |
| a | Cost of Material Consumed | 688.08 | 550.65 | 480.05 | 1,238.73 | 1,169.26 | 2,052.30 |
| b | Purchase of Stock-in-Trade | 168.14 | 111.31 | - | 279.45 | | 137.13 |
| c | Changes in inventories of finished goods, Stock-in-Trade and work in progress | (24.00) | 21.73 | (20.54) | (2.27) | (61..49) | (83.27) |
| d | Employee Benefit Expense | 68.48 | 67.67 | 95.11 | 136.15 | 184.95 | 350.78 |
| e | Finance Costs | 0.68 | 3.19 | 4.37 | 3.87 | 8.89 | 21.46 |
| f | Depreciation & Amortisation Expense | 15.04 | 13.60 | 14.00 | 28.64 | 27.55 | 53.69 |
| g | Net loss on de-recognition of financial assets at amortized cost | - | - | - | - | - | - |
| h | Net loss on reclassification of financial assets | - | - | - | - | - | - |
| i | Other expenses | 158.20 | 112.71 | 140.34 | 270.91 | 260.76 | 502.33 |
| | **Total expenses (VI)** | **1,074.62** | **880.86** | **713.33** | **1,955.48** | **1,589.92** | **3,034.42** |
| VII | **Profit (Loss) before exceptional Items and tax (V-VI)** | **(16.18)** | **11.25** | **(58.58)** | **(4.93)** | **(72.04)** | **(30.33)** |
| VIII | Exceptional items | - | - | - | | - | - |
| IX | **Profit/(Loss) before tax (VII-VIII)** | **(16.18)** | **11.25** | **(58.58)** | **(4.93)** | **(72.04)** | **(30.33)** |
| X | Tax expense | | | - | | | |
| | (1) Current Tax | - | - | 0 | - | - | (0.29) |
| | (2) Deferred Tax | - | - | 1.65 | | 1.65 | 7.69 |
| XI | **Profit/(Loss) for the period from continuing operations (IX-X)** | **(16.18)** | **11.25** | **1.65** | **(4.93)** | **(70.39)** | **(22.93)** |
| XII | Profit (Loss) from discontinued operations | - | - | - | - | - | - |
| XIII | Tax expense of discontinued operations | - | - | - | - | - | - |
| XIV | Profit (Loss) from Discontinued Operations (after tax) (XII-XIII) | - | - | - | - | - | - |
| XV | **Profit/(Loss) for the period (XI+XIV)** | **(16.18)** | **11.25** | **(56.93)** | **(4.93)** | **(70.39)** | **(22.93)** |
| XVI | Other Comprehensive Income, net of income tax | | | | | | |
| A(i) | Items that will not be reclassified to profit or loss | - | - | | | | |
| (ii) | Income tax relating to items that will not be reclassified to profit or Loss | - | - | | | | - |
| B(i) | Items that will be reclassified to profit or loss | - | - | 2.54 | - | 6.55 | - |
| (ii) | Income tax relating to items that will be reclassified to profit or Loss | - | - | (0.64) | - | (1.65) | |
| (iii) | Comprehensive Income for the period | - | - | 1.90 | - | 4.90 | |
| XVII | **Total Comprehensive Income for the period (XV+XVI) (Comprising Profit (Loss) and other comprehensive Income for the period)** | **(16.18)** | **11.25** | **(55.03)** | **(4.93)** | **(65.49)** | **(22.93)** |
| XVIII | Earnings Per Share of Rs. 10/- each (not annualized) (For Continuing Operations) | | | | | | |
| | a) Basic | (0.39) | 0.27 | (1.31) | (0.12) | (1.56) | (0.55) |
| | b) Diluted | (0.39) | 0.27 | (1.31) | (0.12) | (1.56) | (0.55) |
| XIX | Earnings Per Share of Rs. 10/- each (not annualized) (For Discontinued Operations) | | | | | | |
| | a) Basic | - | - | - | - | - | - |
| | b) Diluted | - | - | - | - | - | - |
| XX | Earnings Per Share of Rs. 10/- each (not annualized) (For Discontinued & Continuing Operations) | | | | | | |
| | a) Basic | (0.39) | 0.27 | (1.31) | (0.12) | (1.56) | (0.55) |
| | b) Diluted | (0.39) | 0.27 | (1.31) | (0.12) | (1.56) | (0.55) |

**Notes:**

1. The above Un Audited Financial Results were reviewed by Audit Committee and approved by the Board of Directors in their Board Meeting held on November 13, 2026. The Statutory Auditor has carried out Limited Review of the above results in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. The above stated Un-Audited Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (IND AS) as prescribed under section 133 of The Companies Act, 2013 read with The Companies (Indian Accounting Standards) Rules, 2015 as amended.
3. EPS is not annualized for the quarter ended September 30, 2026, June 30, 2026 & September 30, 2025 & half year ended September 30, 2026 & September 30, 2025.
4. The Company operates in a single segment and hence information pursuant to Ind AS 108/AS-17 is not applicable.
5. Provision for Tax will be provided for at the year end.
6. Figures for the prior periods/years have been regrouped and/or re-classified wherever considered necessary.

**FOR SREECHEM RESINS LIMITED**

**BINOD SHARMA**
**(DIN : 00557039)**
**MANAGING DIRECTOR**

**Place: Kolkata**
**Date: 13.11.2026**

# SREECHEM RESINS LIMITED

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Email: sreechem.rajgangpur@rediffmail.com; sreechem@sreechem.in || Website: www.sreechem.in

## STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS ON HALF YEAR ENDED SEPTEMBER 30, 2026

*(Rs. In Lakhs unless otherwise stated)*

| S.No. | Particulars | 30.09.2026 Un-Audited | 31.03.2026 Audited |
|---|---|---|---|
| | ASSETS | | |
| 1 | **Non-current assets** | | |
| | (a) Property, Plant and Equipment | 559.47 | 558.37 |
| | (b) Capital work-in-progress | 3.75 | 2.89 |
| | (c) Investment Property | - | - |
| | (d) Goodwill | - | - |
| | (e) Other Intangible assets | - | - |
| | (f) Intangible assets under development | - | - |
| | (g) Biological Assets other than bearer plants | - | - |
| | (h) Financial Assets | - | - |
| | (i) Investments | 21.54 | 226.33 |
| | (ii) Trade receivables | - | - |
| | (a) Trade Receivables considered good - Secured | - | - |
| | (b) Trade Receivables considered good - Unsecured | - | - |
| | (c) Trade Receivables which have significantincrease in Credit Risk and | - | - |
| | (d) Trade Receivables - credit impaired | - | - |
| | (iii) Loans | - | - |
| | (a) Loans Receivables considered good - Secured | - | - |
| | (b) Loans Receivables considered good - Unsecured | - | - |
| | (c) Loans Receivables which have significant increase in Credit Risk and | - | - |
| | (d) Loans Receivables - credit impaired | - | - |
| | (iv) Others (Other Financial Assets) | 2.42 | 2.35 |
| | (i) Deferred tax assets (net) | - | - |
| | (j) Other non-current assets | 52.09 | 44.41 |
| | **Total Non Current Assets** | **639.27** | **834.35** |
| 2 | **Current assets** | | |
| | (a) Inventories | 487.70 | 500.47 |
| | (b) Financial Assets | | |
| | (i) Investments | - | - |
| | (ii) Trade receivables | - | - |
| | (a) Trade Receivables considered good - Secured | - | - |
| | (b) Trade Receivables considered good - Unsecured | 541.78 | 403.60 |
| | (c) Trade Receivables which have significant increase in Credit Risk and | - | - |
| | (d) Trade Receivables - credit impaired | - | - |
| | (iii) Cash and cash equivalents | 84.04 | 7.17 |
| | (iv) Bank balances other than(iii) above | - | - |
| | (v) Loans | - | - |
| | (a) Loans Receivables considered good - Secured | - | - |
| | (b) Loans Receivables considered good - Unsecured | - | - |
| | (c)Loans Receivables which have significant increase in Credit Risk and | - | - |
| | (d) Loans Receivables - credit impaired | - | - |
| | (vi) Others (to be specified) | - | - |
| | (c) Current Tax Assets (Net) | 3.28 | 2.16 |
| | (d) Other current assets | 35.02 | 19.01 |
| | **Total Current Assets** | **1,151.82** | **932.21** |
| | | | |
| | **Total Assets** | **1,791.09** | **1,766.56** |

| | | | |
|---|---|---|---|
| | **EQUITY AND LIABILITIES** | | |
| | **Equity** | | |
| | (a) Equity Share capital | 420.00 | 420.00 |
| | (b) Other Equity | 981.44 | 986.38 |
| | **Total Equity** | **1,401.44** | **1,406.38** |
| | **LIABILITIES** | | |
| | **Non-Current Liabilities** | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | | |
| | (ii) Trade payables | - | |
| | (a) Total Outstanding Dues of MSME and | - | |
| | (b) Total Outstanding Dues of Creditors other than MSME | - | |
| | (iii)Other financial liabilities | - | |
| | (b) Provisions | - | |
| | (c) Deferred tax liabilities (Net) | 1.05 | 1.05 |
| | (d) Other non-current liabilities | - | - |
| | **Total Non-Current Liabilities** | 1.05 | 1.05 |
| | **Current liabilities** | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | - | 285.15 |
| | (ii) Trade payables | | |
| | (a) Total Outstanding Dues of MSME | 39.30 | 10.58 |
| | (b) Total Outstanding Dues of Creditors other than MSME | 313.95 | 29.13 |
| | (iii) Other financial liabilities | - | - |
| | (b) Other current liabilities | 35.35 | 34.27 |
| | (c) Provisions | - | - |
| | (d) Current Tax Liabilities (Net) | - | - |
| | **Total Current Liabilities** | **388.60** | **359.13** |
| | | | |
| | **Total Equity and Liabilities** | **1,791.09** | **1,766.56** |

FOR SREECHEM RESINS LIMITED

BINOD SHARMA
(DIN : 00557039)
MANAGING DIRECTOR

Place: Kolkata
Date: 13.11.2026

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## CASH FLOW STATEMENT FOR HALF YEAR ENDED SEPTEMBER 30, 2026

*(Rs. In Lakhs unless otherwise stated)*

| | Particulars | As at 30.09.2026 | As at 31.03.2026 |
|---|---|---|---|
| A | **Cash Flow From Operating Activities** | | |
| | **Net Profit/ (Loss) Before Tax & Extraordinary items** | (4.93) | (30.33) |
| | Adjustments : | | |
| | Finance cost | 3.87 | 21.45 |
| | Depreciation | 28.64 | 53.69 |
| | Interest Income | - | (0.88) |
| | Other Non-Operating Income | - | (3.69) |
| | Profit/ Loss of Investment | - | (12.52) |
| | Profit/ Loss of Fixed Asset | - | 10.82 |
| | **Operating profit Before Working Capital Changes** | **27.58** | **38.54** |
| | Increase/(decrease) in Trade Payables | 313.54 | 18.23 |
| | Increase/(decrease) in Other Financial Liabilities | - | - |
| | Decrease/(Increase) in Other Current Liabilities | (0.07) | (9.44) |
| | Decrease/(Increase) in Non Current Financial Assets | | |
| | Decrease/(Increase) in Other Non Current Financial Assets | (7.68) | (0.16) |
| | Decrease/(Increase) in Other Non Current Assets | 12.57 | -1.83 |
| | Decrease/(Increase) in Inventories | (138.18) | -125.24 |
| | Decrease/(Increase) in Trade & Other Receivables | - | 51.12 |
| | Decrease/(Increase) in Other Current Financial Assets | | |
| | Decrease/(Increase) in Other Current Assets | (16.02) | 5.52 |
| | **Cash Generated from Operating Activities** | **191.74** | **(23.26)** |
| | Taxes paid ( including earlier year taxes ) | (0.05) | 0.48 |
| | **Net Cash flow from/(used in) Operating Activities (A)** | 191.69 | **(22.78)** |
| B | **Cash Flow From Investing Activities** | | |
| | Purchase of Fixed Assets(including Capital Work-in-Progress) | (30.60) | (34.03) |
| | Proceeds from Sale of Fixed Assets | - | 10.79 |
| | Interest received | - | 0.88 |
| | Purchase of Investment | | |
| | Proceeds from Sale of Investments | 204.79 | - |
| | **Net Cash From Investing Activities (B)** | **174.19** | **(22.36)** |
| C | **Cash Flow From Financing Activities** | | |
| | Proceeds From Issue of Equity Shares | | |
| | Proceeds From / (Repayment of) Long Term Borrowings | | |
| | Proceeds From / (Repayment of) Short Term Borrowings | (285.15) | 61.90 |
| | Interest paid | (3.87) | (21.45) |
| | Other Non-Operating Income | - | 3.69 |
| | **Net Cash From Financing Activities (C)** | **(289.02)** | **44.14** |
| | **Net Increase/(Decrease) in cash and cash equivalents(A+B+C** | **76.86** | **(1.00)** |
| | Opening Cash and Cash Equivalent | 7.17 | **8.17** |
| | Closing Cash and Cash Equivalent | 84.03 | **7.17** |

FOR SREECHEM RESINS LIMITED

BINOD SHARMA
(DIN : 00557039)
MANAGING DIRECTOR

Place: Kolkata
Date: 13.11.2026

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## CASH FLOW STATEMENT FOR HALF YEAR ENDED SEPTEMBER 30, 2026

*(Rs. In Lakhs unless otherwise stated)*

| | Particulars | As at 30.09.2026 | As at 31.03.2026 |
|---|---|---|---|
| A | **Cash Flow From Operating Activities** | | |
| | **Net Profit/ (Loss) Before Tax & Extraordinary items** | (4.93) | (30.33) |
| | Adjustments : | | |
| | Finance cost | 3.87 | 21.45 |
| | Depreciation | 28.64 | 53.69 |
| | Interest Income | - | (0.88) |
| | Other Non-Operating Income | - | (3.69) |
| | Profit/ Loss of Investment | - | (12.52) |
| | Profit/ Loss of Fixed Asset | - | 10.82 |
| | **Operating profit Before Working Capital Changes** | **27.58** | **38.54** |
| | Increase/(decrease) in Trade Payables | 313.54 | 18.23 |
| | Increase/(decrease) in Other Financial Liabilities | - | - |
| | Decrease/(Increase) in Other Current Liabilities | (0.07) | (9.44) |
| | Decrease/(Increase) in Non Current Financial Assets | | |
| | Decrease/(Increase) in Other Non Current Financial Assets | (7.68) | (0.16) |
| | Decrease/(Increase) in Other Non Current Assets | 12.57 | -1.83 |
| | Decrease/(Increase) in Inventories | (138.18) | -125.24 |
| | Decrease/(Increase) in Trade & Other Receivables | - | 51.12 |
| | Decrease/(Increase) in Other Current Financial Assets | | |
| | Decrease/(Increase) in Other Current Assets | (16.02) | 5.52 |
| | **Cash Generated from Operating Activities** | **191.74** | **(23.26)** |
| | Taxes paid ( including earlier year taxes ) | (0.05) | 0.48 |
| | **Net Cash flow from/(used in) Operating Activities (A)** | **191.69** | **(22.78)** |
| B | **Cash Flow From Investing Activities** | | |
| | Purchase of Fixed Assets(including Capital Work-in-Progress) | (30.60) | (34.03) |
| | Proceeds from Sale of Fixed Assets | - | 10.79 |
| | Interest received | - | 0.88 |
| | Purchase of Investment | | |
| | Proceeds from Sale of Investments | 204.79 | - |
| | **Net Cash From Investing Activities (B)** | **174.19** | **(22.36)** |
| C | **Cash Flow From Financing Activities** | | |
| | Proceeds From Issue of Equity Shares | | |
| | Proceeds From / (Repayment of) Long Term Borrowings | (285.15) | 61.90 |
| | Proceeds From / (Repayment of) Short Term Borrowings | (3.87) | (21.45) |
| | Interest paid | - | 3.69 |
| | Other Non-Operating Income | | |
| | **Net Cash From Financing Activities (C)** | **(289.02)** | **44.14** |
| | **Net Increase/(Decrease) in cash and cash equivalents(A+B+C** | **76.86** | **(1.00)** |
| | Opening Cash and Cash Equivalent | 7.17 | **8.17** |
| | Closing Cash and Cash Equivalent | 84.03 | **7.17** |

**FOR SREECHEM RESINS LIMITED**

**BINOD SHARMA**
**(DIN : 00557039)**
**MANAGING DIRECTOR**

Place: Kolkata
Date: 13.11.2026

## ANNEXURE TO UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. –

**Not Applicable.**

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

| S. No. | Particulars | in INR crore |
|---|---|---|
| 1. Loans / revolving facilities like cash credit from banks / financial institution | | |
| A | Total amount outstanding as on date | NIL |
| B | Of the total amount outstanding, amount of default as on date | NIL |
| 2. Unlisted debt securities i.e. NCDs and NCRPS | | |
| A | Total amount outstanding as on date | NIL |
| B | Of the total amount outstanding, amount of default as on date | NIL |
| 3. | total financial indebtedness of the listed entity including short-term and long-term debt | NIL |

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter) – Not Applicable.

E. STATEMENTON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) - Not Applicable.

For SREECHEM RESINS LIMITED

BINOD SHARMA
(DIN:00557039)
MANAGING DIRECTOR

Place: Kolkata
Date: 13th November, 2026