SREECHEM RESINS LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT — Q2 (ENDING 30-09-2026)

1. COMPANY PROFILE & REGISTRATION DETAILS

Scrip Code / ISIN	BSE: 514248 | ISIN: INE377C01010 (NSE/MSEI: Not Listed)
CIN	L24222OR1988PLC002739
Registered Office Address	Jhagarpur, Post Box No.13, Dist. Sundargarh, Rajgangpur, Odisha - 770017 Phone: +91-066-24211943 | Email: sreechem@sreechem.in | Web: www.sreechem.in
Correspondence Address	Fortuna Tower 23A, Netaji Subhas Road, 11th Floor, Kolkata, West Bengal - 700001 Phone: +91-033-22313149 | Email: sreechem@sreechem.in
Reporting Quarter & Face Value	Quarter Ended: **30-09-2026** | Face Value: **₹10/- per share**

2. CAPITAL STRUCTURE & SHAREHOLDING DISTRIBUTION

Category	Number of Shares	% of Total Issued Capital
Issued Capital	4,20,00,00	100.00%
Held in Dematerialised Form in CDSL	10,75,492	25.61%
Held in Dematerialised Form in NSDL	19,92,207	47.43%
Physical Shareholding	11,32,301	26.96%
Total Number of Shares	**4,20,00,00**	**100.00%**

3. STOCK EXCHANGE LISTING & DIFFERENCES DETAILS

Stock Exchange Name	Listed Capital	% of Issued Capital	Remarks / Differences
BSE Ltd.	4,20,00,00	100.00%	No difference between Issued, Listed, & Total Capital.
Calcutta Stock Exchange (CSE)	40,00,000	95.24%	Difference of 2,00,000 shares (Preferential Issue listed only on BSE).

Clarification Note (CSE Listing): Shares are only traded on BSE and not on CSE as the company is suspended on CSE. Additionally, a preferential issue of 2,00,000 equity shares was listed exclusively on BSE.

4. COMPLIANCE & OPERATIONAL AUDIT DETAILS

Changes in Share Capital during Quarter	No changes occurred during the quarter.
Register of Members Updated	Yes
Excess Demat Shares / Pending Demat Requests	Nil excess demat shares. 0 pending / confirmed demat requests beyond 21 days. Total Shareholders: **9,507**.
Compliance Officer	**Vivek Jain** (Company Secretary, ACS: 60011) PAN: AOWPJ3921P | Appointed: 30-01-2026 | Mobile: +91-9143080701
Certifying Auditor	**Navin Kothari** (Practicing Company Secretary, FCS: 5935, COP: 3725) Firm: N.K & Associates | Address: 159, Rabindra Sarani, 9th Floor, Kolkata-700007 Report Issued: 13-10-2026 | Contact: 033-46013950 | Email: kothari.navin@yahoo.com
Registrar & Share Transfer Agent (RTA)	**MCS Share Transfer Agent Ltd.** (SEBI Reg: INR000004108) Address: 383, Lake Gardens, 1st Floor, Kolkata-700045 Phone: 033-40724054 | Email: helpdeskkol@mcsregistrars.com | Web: www.mcsregistrars.com