

Annexure II

DISTRIBUTION OF SHAREHOLDING AS ON QUARTER ENDING: 31.03.2014

(I) (a) Statement Showing Shareholding Pattern.

Name of the Company:		SREECHEM RESINS LIMITED	
Scrip Code, Name of The Scrip, Class of Security:		514248, SRECR, CLASS – Z	
Quarter Ended:		31 – MAR– 2014	
Partly paid-up share:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Number of Shares: 4000000, Rs. 10/- per Share Total Paid-up Captial RS. 4,00,00,000/-		

(I) (a) Statement Showing Shareholding Pattern.

Category code	Category of Shareholding	Number of Share-Holders	Total Number of Shares	Number of shares held in Dematerialized form	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B) 1	As a % of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter & Promoter Group 2							
(1)	INDIAN							
(a)	Individuals/ Hindu Undivided Family	16	840400	818300	21.0100	21.0100	NIL	NIL
(b)	Central Govt. / State Govt.							
(c)	Bodies Corporate							
(d)	Financial Institution / Banks							
(e)	Any other (Specify)							
	Sub. Total (A) 1	16	840400	818300	21.0100	21.0100	NIL	NIL
2	FOREIGN							
(a)	Individuals (Non Resident, Individuals Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institution							
(d)	Any other (Specify)							
	Sub. Total (A) 2							
	Total Shareholding of Promoter & Promoter Group (A)=(A)(1)+(A)(2)	16	840400	818300	21.0100	21.0100	NIL	NIL

B)	Public Shareholdings³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI							
(b)	Financial Institution / Banks	1	1900	1900	0.0475	0.0475	NIL	NIL
(c)	Central Govt. / State Govt.							
(d)	Venture Capital Fund							
(e)	Insurance Companies							
(f)	Foreign Institution Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any other (Specify)							
	Sub. Total (B) 1	1	1900	1900	0.0475	0.0475	NIL	NIL
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	83	1065300	9558000	26.6325	26.6325	NIL	NIL
(b)	(i) Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	10640	2016700	535199	50.4175	50.4175	NIL	NIL
	(ii) Individual Shareholders holding nominal share capital in excess in of Rs.1 Lakh	6	74700	50800	1.8675	1.8675	NIL	NIL
(c)	Any other (Specify) NRI	4	1000	1000	0.0250	0.0250	NIL	NIL
	Sub. Total (B) 2	10733	3157700	1544999	78.9425	78.9425	NIL	NIL
	Total Public Shareholdings (B)=(B)(1)+(B)(2)	10734	3159600	1546899	78.9900	78.9900	NA	NA
	TOTAL (A) + (B)	10750	4000000	2365199	100.00	100.00		
(C)	Share held by Custodians and against which Depository receipts have been issued				NA		NA	NA
(1)	Promoter & Promoter Group							
(2)	Public							
	GRAND TOTAL (A+B+C)	10750	4000000	2365199	100.00	100.00	NIL	NIL

(I)(b) Statement showing shareholding of person belonging to the category “Promoter and Promoter Group”

Sr. No	Name of the Shareholder	Total Shares Held		Shares Pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities held	
		Number	As a (%) of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total of (A)+(B)+(C) of sub-Clause (I)(a)	Number of Warrants	As a % of Total Number of Warrants of the same Class	Number of Convertible Securities held	As a % of Total Number of Convertible Securities of the same Class
1	SATYA NARAYAN KABRA	414600	10.3650	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2	KRISHNA KUMAR KABRA	24300	0.6075	NIL	NIL	NIL	NIL	NIL	NIL	NIL
3	VIKRAM KABRA	15900	0.3975	NIL	NIL	NIL	NIL	NIL	NIL	NIL
4	SASHI KABRA	1000	0.0250	NIL	NIL	NIL	NIL	NIL	NIL	NIL
5	MAHESH KABRA	5200	0.1300	NIL	NIL	NIL	NIL	NIL	NIL	NIL
6	BINOD SHARMA	326500	8.1625	NIL	NIL	NIL	NIL	NIL	NIL	NIL
7	BINOD SHARMA	10000	0.2500	NIL	NIL	NIL	NIL	NIL	NIL	NIL
8	BINOD SHARMA	2000	0.0500	NIL	NIL	NIL	NIL	NIL	NIL	NIL
9	BINOD SHARMA	1000	0.0250	NIL	NIL	NIL	NIL	NIL	NIL	NIL
10	BINOD SHARMA	100	0.0025	NIL	NIL	NIL	NIL	NIL	NIL	NIL
11	RAJEE SHARMA	30700	0.7675	NIL	NIL	NIL	NIL	NIL	NIL	NIL
12	RAJEE SHARMA	2000	0.0500	NIL	NIL	NIL	NIL	NIL	NIL	NIL
13	DEOKI NANADAN SHARMA	3500	0.0875	NIL	NIL	NIL	NIL	NIL	NIL	NIL
14	KANCHAN SHARMA	2000	0.0500	NIL	NIL	NIL	NIL	NIL	NIL	NIL
15	RAVI SHARMA	1500	0.0375	NIL	NIL	NIL	NIL	NIL	NIL	NIL
16	BRAJO MOHAN BANERJEE	100	0.0025	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL:		840400	21.0100	NIL	NIL	NIL	NIL	NIL	NIL	NIL

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No	Name of the Shareholder	Number of Shares	Shares as a % of total number of Shares {(i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)}	Details of Warrants		Details of Convertible Securities held	
				Number of Warrants	As a % of Total Number of Warrants of the same Class	Number of Convertible Securities held	As a % of Total Number of Convertible Securities of the same Class
1	KASTURI FISCAL PVT. LTD.	479500	11.9875	NIL	NIL	NIL	NIL
2	NIVEDAN MERCANTILES PVT. LTD.	268800	6.7200	NIL	NIL	NIL	NIL
3	SREECHEM FINANCE PVT. LTD.	165400	4.1350	NIL	NIL	NIL	NIL
4	ZADKO DISTRIBUTORS PVT. LTD.	65500	1.6375	NIL	NIL	NIL	NIL
TOTAL		979200	24.4800	NIL	NIL	NIL	NIL

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No	Name of the Shareholder	Number of Shares	Shares as a % of total number of Shares {i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities held	
				Number of Warrants	As a % of Total Number of Warrants of the same Class	Number of Convertible Securities held	As a % of Total Number of Convertible Securities of the same Class
1	KASTURI FISCAL PVT. LTD.	479500	11.9875	NIL	NIL	NIL	NIL
2	NIVEDAN MERCANTILES PVT. LTD.	268800	6.7200	NIL	NIL	NIL	NIL
	TOTAL:	748300	18.7075	NIL	NIL	NIL	NIL

(1)(d) Statement showing details of locked-in-share.

Srl. No	Name of the Shareholder	Number of Shares Locked-in	Locked-in Shares as a % of total number of Shares(i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	NIL	NIL	NIL
	Total:	NIL	NIL

II(a) Statement showing details of Depository Receipts(DRs).

Srl. No	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total numbers of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
I	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II)(b) Statement showing holder of Depository Receipts(DRs). Where underlying shares held by ‘Promoter/Promoter Group’ are in excess of 1% of the total numbers of Shares.

Srl. No	Name of the DR holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total numbers of shares (i.e. Grand Total (A)+(B)+(C) indicate in statement at Para(I)(a) above”
I	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(III) (a) Statement showing the voting pattern of shareholders, if more that one class of shares / securities is issued by issuer. - Not Applicable, because ONE CLASS OF SHARE ONLY in the company)