

Annexure II

DISTRIBUTION OF SHAREHOLDING AS ON QUARTER ENDING: 30.09.2011

(1) (a) Statement Showing Shareholding Pattern.

<b>Name of the Company:</b>		<b>SREECHEM RESINS LIMITED</b>	
<b>Scrip Code, Name of The Scrip, Class of Security:</b>		<b>514248, SRECR, CLASS – Z</b>	
<b>Quarter Ended:</b>		<b>30 – SEPT – 2011</b>	
<b>Partly paid-up share:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoters Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>Rs. 4,00,00,000/-</b>		

Category code  <b>(I)</b>	Category of Shareholding  <b>(II)</b>	Number of Share-Holders  <b>(III)</b>	Total Number of Shares  <b>(IV)</b>	Number of shares held in Dematerialized form  <b>(V)</b>	Total shareholding as percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B) 1  <b>(VI)</b>	As a % of (A+B+C)  <b>(VII)</b>	Number of shares  <b>(VIII)</b>	As a percentage  <b>(IX)</b>
<b>(A)</b>	Shareholding of Promoter & Promoter Group 2							
<b>(1)</b>	<b>INDIAN</b>							
(a)	Individuals/ Hindu Undivided Family	<b>16</b>	<b>840400</b>	<b>818300</b>	<b>21.0100</b>	<b>21.0100</b>	<b>NIL</b>	<b>NIL</b>
(b)	Central Govt. / State Govt.							
(c)	Bodies Corporate							
(d)	Financial Institution / Banks							
(e)	Any other (Specify)							
	<b>Sub. Total (A) 1</b>	<b>16</b>	<b>840400</b>	<b>800800</b>	<b>21.0100</b>	<b>21.0100</b>	<b>NIL</b>	<b>NIL</b>
<b>2</b>	<b>FOREIGN</b>							
(a)	Individuals (Non Resident, Individuals Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institution							
(d)	Any other (Specify)							
	<b>Sub. Total (A) 2</b>							
	Total Shareholding of Promoter & Promoter Group (A)=(A)(1)+(A)(2)	<b>16</b>	<b>840400</b>	<b>818300</b>	<b>21.0100</b>	<b>21.0100</b>	<b>NIL</b>	<b>NIL</b>

<b>B)</b>	<b>Public Shareholdings<sup>3</sup></b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI							
(b)	Financial Institution / Banks	<b>1</b>	<b>1900</b>	<b>1900</b>	<b>0.0475</b>	<b>0.0475</b>	<b>NIL</b>	<b>NIL</b>
(c)	Central Govt. / State Govt.							
(d)	Venture Capital Fund							
(e)	Insurance Companies							
(f)	Foreign Institution Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any other (Specify)							
	<b>Sub. Total (B) 1</b>	<b>1</b>	<b>1900</b>	<b>1900</b>	<b>0.0475</b>	<b>0.0475</b>	<b>NIL</b>	<b>NIL</b>
<b>(2)</b>	<b>Non-Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	<b>84</b>	<b>1052900</b>	<b>945600</b>	<b>26.3225</b>	<b>26.3225</b>	<b>NIL</b>	<b>NIL</b>
(b)	(i) Individual Shareholders holding nominal share capital up to Rs. 1 Lakh	<b>10669</b>	<b>2028900</b>	<b>527999</b>	<b>50.7225</b>	<b>50.7225</b>	<b>NIL</b>	<b>NIL</b>
	(ii) Individual Shareholders holding nominal share capital in excess in of Rs.1 Lakh	<b>6</b>	<b>74900</b>	<b>38000</b>	<b>1.8725</b>	<b>1.8725</b>	<b>NIL</b>	<b>NIL</b>
(c)	Any other (Specify) NRI	<b>4</b>	<b>1000</b>	<b>1000</b>	<b>0.0250</b>	<b>0.0250</b>	<b>NIL</b>	<b>NIL</b>
	<b>Sub. Total (B) 2</b>	<b>10763</b>	<b>3157700</b>	<b>1512599</b>	<b>78.9425</b>	<b>78.9425</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Public Shareholdings (B)=(B)(1)+(B)(2)</b>	<b>10764</b>	<b>3159600</b>	<b>1514499</b>	<b>78.9900</b>	<b>78.9900</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A) + (B)</b>	<b>10780</b>	<b>4000000</b>	<b>2332799</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Share held by Custodians and against which Depository receipts have been issued				<b>NA</b>		<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Promoter &amp; Promoter Group</b>							
<b>(2)</b>	<b>Public</b>							
	<b>GRAND TOTAL (A+B+C)</b>	<b>10780</b>	<b>4000000</b>	<b>2332799</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>

**(1)(b) Statement showing shareholding of person belonging to the category “Promoter and Promoter Group”**

Sr. No  (I)	Name of the Shareholder  (II)	Total Share Held		Shares Pledged or otherwise encumbered		
		Number  (III)	As a (%) of Grand Total (A)+(B)+(C)  (IV)	Number  (V)	As a Percentage  (VI)= (V)/(III)*100	As a % of Grand total (A)+(B)+(C) of sub-clause (I)(a)  (VII)
1	SATYA NARAYAN KABRA	414600	10.3650	NIL	NIL	NIL
2	KRISHNA KUMAR KABRA	24300	0.6075	NIL	NIL	NIL
3	VIKRAM KABRA	15900	0.3975	NIL	NIL	NIL
4	SASHI KABRA	1000	0.0250	NIL	NIL	NIL
5	MAHESH KABRA	5200	0.1300	NIL	NIL	NIL
6	BINOD SHARMA	326500	8.1625	NIL	NIL	NIL
7	BINOD SHARMA	10000	0.2500	NIL	NIL	NIL
8	BINOD SHARMA	2000	0.0500	NIL	NIL	NIL
9	BINOD SHARMA	1000	0.0250	NIL	NIL	NIL
10	BINOD SHARMA	100	0.0025	NIL	NIL	NIL
11	RAJEE SHARMA	30700	0.7675	NIL	NIL	NIL
12	RAJEE SHARMA	2000	0.0500	NIL	NIL	NIL
13	DEOKI NANADAN SHARMA	3500	0.0875	NIL	NIL	NIL
14	KANCHAN SHARMA	2000	0.0500	NIL	NIL	NIL
15	RAVI SHARMA	1500	0.0375	NIL	NIL	NIL
16	BRAJO MOHAN BANERJEE	100	0.0025	NIL	NIL	NIL
		840400	21.0100	NIL	NIL	NIL

**(1)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares.**

Srl. No	Name of the Shareholder	Number of Shares	Shares as a % of total number of Shares(i.e. Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1	KASTURI FISCAL PVT. LTD.	471400	11.7850
2	NIVEDAN MERCANTILES PVT. LTD.	268800	6.7200
3	SREECHEM FINANCE PVT. LTD.	161000	4.0250
4	ZADKO DISTRIBUTORS PVT. LTD.	65500	1.6375
	<b>TOTAL</b>	<b>964400</b>	<b>24.1675</b>

**(1)(d) Statement showing details of locked-in-share.**

Srl. No	Name of the Shareholder	Number of Shares Locked-in	Locked-in Shares as a % of total number of Shares(i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
I	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>

**II)(a) Statement showing details of Depository Receipts(DRs).**

<b>Srl. No</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a % of total numbers of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)</b>
<b>I</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II)(b) Statement showing holder of Depository Receipts(DRs). Where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total numbers of Shares.**

<b>Srl. No</b>	<b>Name of the DR holder</b>	<b>Type of outstanding DR(ADRs, GDRs, SDRs, etc)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a % of total numbers of shares {(i.e. Grand Total (A)+(B) +(C) indicate in statement at Para(I)(a) above}</b>
<b>I</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>TOTAL</b>			<b>NIL</b>	<b>NIL</b>

(III) (a) Statement showing the voting pattern of shareholders, if more that one class of shares / securities is issued by issuer. - **Not Applicable, because ONE CLASS OF SHARE ONLY in the company)**